

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE: TRIBUNE COMPANY
FRAUDULENT CONVEYANCE
LITIGATION

Consolidated Multidistrict Action
Docket No. 11-MD-2296 (WHP)
Docket No. 12-CV-2652 (WHP)

CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Defendant Draper and Kramer, Inc. (identified in the Third Amended Complaint as “Draper and Kramer a/k/a DK Equity”) states that it has no parent company and that no publicly held company holds 10% or more of any stock of Draper and Kramer, Inc.

Dated: April 1, 2013

Respectfully submitted,

By: /s/ Kenneth L. Schmetterer
Kenneth L. Schmetterer
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ATTORNEYS FOR DEFENDANT
DRAPER AND KRAMER, INC.
(Identified in Third Amended Complaint
as “Draper and Kramper a/k/a DK
Equity”)

CERTIFICATE OF SERVICE

I, Kenneth L. Schmetterer, an attorney, hereby certify that on April 1, 2013, I caused the foregoing **Corporate Disclosure Statement** to be electronically filed with the Clerk of the United States District Court for the Southern District of New York, by serving parties using the CM/ECF System which will send notification of such filing to all counsel of record:

/s/ Kenneth L. Schmetterer

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